( ) (a) Statement Showing Shareholding Pattern

| Name of the Company : KHANDELWAL EXTRACTIONS LTD. |  |  |  |
| :---: | :---: | :---: | :---: |
|  |  |  |  |
|  |  |  |  |
| Partly paid -up shares :- | No. of partly paid -up shares | As a \% of total no. of partly paid up shares | As a \% of total no. of shares of the company |
| Held by promoter/ promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| TOTAL | NIL | NIL | NIL |
| Outstanding Convertible Securities :- | No. of outstanding Securities | As a \% of total no. of oustanding convertible securities | As a \% of total no. of shares of the compnay, assuming full conversion of the convertible securities |
| Held by promoter/ promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| TOTAL | NIL | NIL | NIL |
| Warrants :- | No. of Warrants | As a \% of total no. of Warrants | As a \% of total no. of shares of the compnay , assuming full conversion of Warrants |
| Held by promoter/ promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| TOTAL | NIL | NIL | NIL |
| Total paid up capital of the Company, assuming full conversion of Warrants and Convertible Securities | NIL | NIL | NIL |

( 1 )(b) Statement Showing Shareholding of Persons Belonging to the category "Promoter and Promoter Group"

( I (c ) Statement Showing Shareholding of Persons Belonging to the category "Public" and holding more than $1 \%$ of the total number of shares

| Sr.No. | Name of the Shareholder | Number <br> of <br> Shares | Shares as a percentage <br> of total number of shares <br> \{ I.E., Grand Total (A)+(B)+(C) <br> indicated in the statement at <br> para (I)(a) above $\}$ |
| :---: | :--- | :---: | :---: |
| 1 |  |  | 1.00 |
|  | Bhagwan Dass Hari | 8500 |  |
| 3 | Jai Kumar Bhagwan Dass | 12500 | 1.06 |
| 3 | Jai Kumar Bhagwan Dass | 9000 | 3.53 |
|  | TOTAL | 30000 |  |

( I )( d ) Statement Showing details of Locked - in - shares

| Sr.No. | Name of the Shareholder | Number <br> of <br> Locked - in <br> shares | Shares as a percentage <br> of total number of shares <br> \{ I.E., Grand Total (A)+(B)+(C) <br> indicated in the statement at <br> para (I)(a) above \} |
| :---: | :---: | :---: | :---: |
| 1 |  | NIL |  |
| 2 |  |  | NIL |


| Category Code | Category of Shareholder | Number of Shareholders | Total Number of Shares | Number of shares held in dematerilized form | Total shareholding as a percentage of total number of shares |  | Shares Pledged or Otherwise encumbered |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | As a Percentage of (A+B) | As a Percentage of ( $A+B+C$ ) | No. of Shares | As a Percentage |
| ( A ) | Shareholding of Promoter and Promoter Group |  |  |  |  |  |  |  |
| (1) | Indian |  |  |  |  |  |  |  |
| (a) | Individuals / Hindu Undivided family | 67 | 323250 | - | 38.02 | 38.02 | - | - |
| (b) | Central <br> Government / State <br> Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | - | - | - | - | - | - | - |
| (d) | Financial Institutions / Banks | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - |
|  | Sub Total (A)(1) | 67 | 323250 | - | 38.02 | 38.02 | - | - |
| (2) | Foreign |  |  |  |  |  |  |  |
| (a) (1) | Individuals (Non - <br> Resident <br> Individuals / Foreign <br> Individuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Any Other (specify) | - | - | - | - | - | - | - |
|  | Sub Total (A)(2) | - | - | - | - | - | - | - |
|  | Total <br> Shareholding of <br> Promoter and <br> Promoter Group $A=(A)(1)+(A)(2)$ | 67 | 323250 | - | 38.02 | 38.02 | - | - |
| ( B ) | Public <br> Shareholding |  |  |  |  |  |  |  |
| (1) | Institutions |  |  |  |  |  |  |  |
| (a) | Mutual Funds / UTI | - | - | - | - | - | - | - |
| (b) | Financial Institutions / Banks | - | - | - | - | - | - | - |
|  |  |  |  |  |  |  |  |  |
| (c) | Central <br> Government / State Government(s) | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - |
| (e) | Insurance Companies | - | - | - | - | - | - | - |
| (f) | Foreign Institutional investors | - | - | - | - | - | - | - |
| (g) | Foreign Venture |  |  |  |  |  |  |  |

\begin{tabular}{|c|c|c|c|c|c|c|c|c|}
\hline \& \& \& \& \& \& \& \& \\
\hline (h) \& Any Other (specify) \& - \& - \& - \& - \& - \& - \& - \\
\hline \& Sub Total (B)(1) \& - \& - \& - \& - \& - \& - \& - \\
\hline ( 2 ) \& Non - Institutions \& \& \& \& \& \& \& \\
\hline (a) \& Bodies Corporate \& 9 \& 7100 \& - \& 0.84 \& 0.84 \& - \& - \\
\hline (b) \& \begin{tabular}{l}
Individuals - \\
I. Individual \\
Shareholders \\
Holding nominal Share Capital upto Rs. 1 lakh. \\
II. Individual \\
Shareholders \\
Holding nominal \\
Share Capital \\
excess of Rs.1lakh
\end{tabular} \& 1720 \& \begin{tabular}{l}
335550 \\
12500
\end{tabular} \& -
-
- \& 39.47

1.47 \& 39.47

1.47 \& - \& - \\
\hline (c) \& Any Other (specify) NRI \& 335 \& 171700 \& - \& 20.20 \& 20.20 \& - \& - \\
\hline \& Sub Total (B)(2) \& 2065 \& 526850 \& - \& 61.98 \& 61.98 \& - \& - \\
\hline \& Total Public Shareholdings

$$
B=(B)(1)+(B)(2)
$$ \& 2065 \& 526850 \& - \& 61.98 \& 61.98 \& - \& - \\

\hline \& TOTAL (A) + (B) \& 2132 \& 850100 \& - \& 100 \& 100 \& - \& - \\
\hline \multirow[t]{2}{*}{( C )} \& \multirow[t]{2}{*}{Shares held by Custodians and against which Depository Receipts have been issued GRAND TOTAL

$$
(A)+(B)+(C)
$$} \& - \& - \& - \& - \& - \& - \& - \\

\hline \& \& 2132 \& 850100 \& - \& 100 \& 100 \& - \& - \\
\hline
\end{tabular}

## ( II )( a ) Statement Showing details of Depository Receipts (DRs)

| Sr.No. | Type of Outstanding DR <br> (ADRs, GDRs, SDRs , etc) | Number <br> of <br> Oustanding <br> DRs | Number <br> of shares <br> Underlying <br> Outstanding | Shares underlying outstanding <br> DRs as percentage of total no.of <br> shares \{ I.E., Grand Total (A)+(B)+(C) <br> indicated in the statement at <br> para (I)(a) above\} |
| :---: | :---: | :---: | :---: | :--- |
| 1 |  | NIL |  | NIL |
| 2 |  |  |  | NIL |
|  | TOTAL | NIL |  |  |

( II )( b ) Statement Showing Holding of Depository Receipts(DRs), where underlyinc shares are in excess of $1 \%$ of the total number of shares

| Sr.No. | Name of the DR Holder | Type of <br> Outstanding <br> DR (ADRs, <br> GDRs, SDRs, <br> etc.) | Number <br> of shares <br> Underlying <br> Outstanding <br> DRs | Shares underlying outstanding <br> DRs as percentage of total no. of <br> shares \{ I.E., Grand Total (A)+(B)+(C) <br> indicated in the statement at <br> para (I)(a) above\} |
| :---: | :---: | :---: | :---: | :--- |
| 1 |  | NIL |  | NIL |
| 2 |  |  |  | NIL |
|  | TOTAL | NIL |  |  |

